

Finder's Agreement

SAMPLE FOR ILLUSTRATION ONLY · OUTSIDE STATE UNCLAIMED-PROPERTY PROGRAMS · NOT FOR SIGNING

This sample covers eligible public payment claims outside all state unclaimed-property programs. It shows a Case Reference, approximate aggregate value, and exact fee, but does not disclose the underlying records before signing.

Client legal name [Company legal name]	Finder Recover & Retain LLC
Case Reference [RR-XXXXX]	Approx. found funds USD [Amount]
Fee []% of amounts actually recovered	Upfront payment None

1. Services, scope, and Schedule A

Finder has identified one or more public payment records with the approximate aggregate value shown above. After both parties sign, Finder will deliver Schedule A listing each covered record by holder, reference number, and amount. Schedule A identifies records assigned to this Case Reference as of signing and forms part of this Agreement. It does not add new records; additions require a separate written agreement. Finder will prepare claim paperwork for Client's review. Client decides whether to submit a claim and signs agency forms.

2. Fee; covered receipts

If covered funds are received within 24 months after the Schedule A disclosure date by Client, or by any affiliate, parent, successor, or assignee of Client, Client owes Finder the exact Fee stated above on amounts actually recovered, regardless of who filed the claim. Client remains responsible for payment if another such entity receives the funds. No fee is due before covered funds are received or if no covered funds are recovered. The Fee is subject to applicable law.

3. Notice and payment

Client will notify Finder in writing within five (5) business days after Client or a covered recipient receives any covered funds, provide a copy of the payment or remittance (with unrelated information redacted where appropriate), and pay Finder's Fee within ten (10) business days after receipt. Late amounts accrue simple interest at 1.5% per month or the maximum rate allowed by law, if lower.

4. Term

This Agreement remains in effect for 24 months after the Schedule A disclosure date. Fee obligations for covered funds received during that period, and related notice, payment, confidentiality, and dispute provisions, survive expiration until fulfilled.

5. Prior Claim or Prior Payment

No Fee is payable for specific covered funds if, within five (5) business days after Schedule A is delivered, Client provides reasonable written evidence that, as of signing, a claim for those specific funds was already open or Client was actively pursuing them in substantive written correspondence with the holder, or that those funds had already been paid to Client. Prior awareness, an old invoice, or knowing a payment was once issued does not by itself eliminate the Fee. If evidence applies to only part of the covered funds, only that part is excluded.

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6. Confidentiality

Client will keep the disclosed record details confidential and will not share them with third parties, except Client’s legal, tax, and financial advisers and personnel who need the information, the relevant holder or agency for pursuing the claim, or as required by law. Client will ask permitted advisers to keep the information confidential.

7. Expenses and professional services

No Finder expense or additional charge is due unless separately described and approved in writing by Client before it is incurred. Client is responsible for its own attorney, notary, filing, authentication, and similar third-party costs if required by the holder, agency, or law.

8. Client choice; no legal advice

Client may make a claim directly where permitted. The holder or agency alone decides entitlement, payment, and timing. Finder does not guarantee approval, recovery, or a particular amount. Finder is not a law firm and does not provide legal advice. Client is responsible for reviewing the paperwork and providing accurate information.

9. Authority; electronic signatures

The person signing for Client represents that they are authorized to bind Client to this Agreement. This Agreement may be signed in counterparts and by electronic signature; each is treated as an original to the extent permitted by law.

10. Excluded state programs; governing law

This Agreement must not be used for property held by any state unclaimed-property program, including California SCO, New York OSC, or any other state-run program; separate compliant terms apply. New Mexico law governs this Agreement, subject to any non-waivable law applicable to the covered payment. To the extent permitted by law, disputes will be brought in state or federal courts located in Bernalillo County, New Mexico.

CLIENT Company: _____ Signer / title: _____ Signature: _____ Date: _____	RECOVER & RETAIN LLC Leif Persson, Managing Member Signature: _____ Date: _____
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Schedule A — delivered after signing

Case Reference: [RR-XXXXX] Disclosure date: [Date]

Schedule A identifies only the records assigned to the Case Reference as of signing. Later additions require a separate written agreement.

Holder	Reference number	Amount
[Disclosed after signing]	[Disclosed after signing]	[Disclosed after signing]
[Disclosed after signing]	[Disclosed after signing]	[Disclosed after signing]
[Disclosed after signing]	[Disclosed after signing]	[Disclosed after signing]
[Disclosed after signing]	[Disclosed after signing]	[Disclosed after signing]

Important: Illustrative draft only — not an operative contract, legal advice, or a form for signing. Do not use for any state unclaimed-property program or without review for the specific state, payment, and agency.